



MICHAEL WOHLFARTH

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OBJECTIVE

Results-oriented Analytics Manager with a strong background in finance, exceptional technical proficiency, and a demonstrated ability to lead and inspire high-performing teams. Seeking a strategic role where I can leverage my strong track record of success, advanced data visualization skills, and deep financial acumen to empower data-driven decision-making, streamline operations, and contribute to organizational growth.

INTERESTS

		Travel
		Drone Photography

SKILLS

	Adobe Creative Suite ★★★★★
	Alteryx ★★★★★
	Tableau ★★★★★
	Power BI ★★★★★
	Microsoft SQL ★★★★★
	Python ★★★★★
	R ★★★★★

EDUCATION

2010 **University of North Carolina Chapel Hill**
Masters in Business Administration
Chapel Hill, North Carolina

2008 **North Carolina State University**
Bachelors of Science in Accounting
Raleigh, North Carolina

MILITARY EXPERIENCE

2000 - 2006



United States Coast Guard
Petty Officer Second Class

KEY SOFTWARE

(in addition to Skills section)



EXPERIENCE



Opportune LLP

Manager of Business Intelligence and Analytics

Houston, TX

5/2022 - PRESENT

- Led the Analytics group, assessing clients' current state and devising effective solutions.
- Directed a team of developers in creating and deploying analytics and business intelligence dashboards, meeting deadlines and budget constraints.
- Provided technical guidance to Analytics and BI teams, aligning strategies with company/client objectives and industry best practices.
- Collaborated with cross-functional teams to create, develop, and oversee scalable data and analytic product development.
- Communicated complex data findings to non-technical stakeholders, fostering their comprehension and support.
- Ensured adaptability of analytics tools for various use cases while consistently improving their functionality.
- Provided visionary leadership and guidance for clients' data strategy.
- Offered visionary leadership for clients' data strategies, partnering with executives to drive innovative data utilization and insights.
- Collaborated with external stakeholders, delivering outstanding results for numerous Fortune 250 clients.
- Demonstrated expertise in resolving intricate business challenges through data-driven solutions.
- Proficient in SQL for querying and manipulating databases, ensuring data availability for reporting and analysis.
- Proficient in crafting and optimizing Alteryx workflows for data blending, cleansing, transformation, and predictive analytics.

EXPERIENCE (continued)



AmeriGas Propane
Manager of Analytics

Houston, TX

08/2018 - 05/2022

- Led the strategic development and delivery of in-depth reports and actionable data-driven insights, dissecting various aspects of business operations and performance metrics.
- Utilized a diverse array of analytical methodologies, including Cost Analysis, Risk Assessment, Profitability and Growth Analysis, Expense Reduction Strategies, and Forecasting to provide insights with a strong focus on return on investment (ROI).
- Pioneered the conceptualization and implementation of a real-time inventory reporting system that spanned across 500+ retail locations and 30 terminal locations.
- Designed visually engaging graphics to distill complex information into actionable insights, leveraging advanced visualization tools such as Tableau and Power BI to transform conventional Excel spreadsheets into interactive analytical resources.
- Engineered robust technical processes tailored to effectively address intricate business challenges, emphasizing efficiency and precision.
- Assumed a pivotal role as the technical lead at AmeriGas and UGI International, overseeing the successful integration of energy, trading, and risk management software (RightAngle) to optimize operations and enhance decision-making.



AmeriGas Propane
Manager of Inventory Analysis and Control

King of Prussia, PA

03/2015 - 08/2018

- Led and supervised the cost accounting department, managing a team of 5 Senior Accountants and Staff Accountants, with a strong emphasis on data-driven insights.
- Developed and executed cutting-edge cost accounting methodologies and procedures, leveraging data analysis to optimize financial performance.
- Maintained vigilant oversight over inventory transactions across a vast network of 700+ locations, ensuring precision in month-end reporting through meticulous data analysis.
- Collaborated closely with the supply and logistics team to streamline product inventory and transportation operations, harnessing data analytics for efficiency gains.
- Produced monthly reports for Senior Leadership, featuring comprehensive financial performance assessments and data-driven cost analysis.
- Orchestrated a seamless month-end close process, orchestrating the integration of cost and supply systems with the general ledger to deliver timely and data-rich financial reporting.
- Enforced rigorous compliance with inventory-related SOX controls, expertly overseeing precise and punctual execution while also applying data analysis to update SOX templates as needed. Additionally, conducted self-audits as required to ensure ongoing compliance.



Walgreens
Senior Accountant / Accounting Manager

Conshohocken, PA

02/2013 - 03/2015

- Oversaw bank reconciliations for a network of 400+ Healthcare Clinics spanning 22 states, maintaining direct communication with Bank of America to troubleshoot and resolve issues promptly.
- Managed the integrity of the general ledger by facilitating the transfer of subsidiary accounts, preparing trial balances, and meticulously reconciling entries.
- Applied advanced accounting principles to analyze intricate financial data and generate comprehensive financial reports, consistently adhering to stringent accounting and auditing policies and procedures.
- Carried out critical period-end financial close responsibilities, ensuring the accurate preparation of data for financial statements and regulatory filings.
- Analyzed monthly, quarterly, and annual management reports for Senior Leadership, identifying critical trends and variances, thus contributing to informed decision-making.
- Skillfully prepared complex reports in support of both internal and external audit processes, facilitating compliance and audit readiness.



VPS Convenience Store Group
Accounting Manager

Wilmington, NC

06/2011 - 01/2013

- Directed a high-performing team of five members, ensuring the precise financial reporting for an extensive network of 500+ stores spanning eight states.
- Assumed a pivotal role in budgeting and forecasting, contributing to the organization's strategic financial planning initiatives.
- Undertook specialized accounting projects, including acquisition integrations and the design of new reports and dashboards to enhance financial insights and reporting capabilities.
- Efficiently managed the filing of Personal Property, Sales and Use, and Excise Tax returns for eight states, ensuring compliance with tax regulations.
- Developed macros, spreadsheets, and databases to streamline operational processes, optimizing efficiency and data management.